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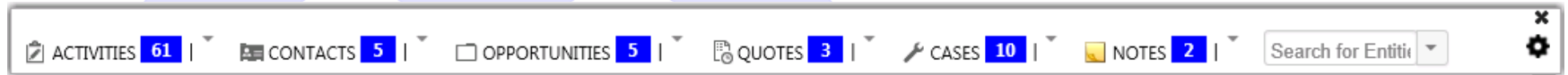
WEBINAR

"SmartBar for MS CRM 2013 – Design and Feature Overview"

Atlanta, 5/5/2014

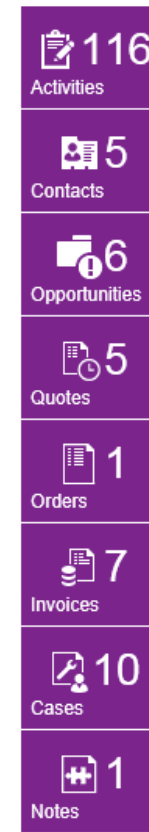
Clint Higley

Introduction to SmartBar for MS CRM 2013



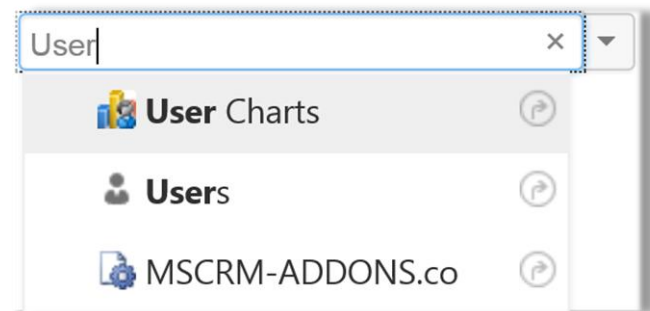
- Simple navigation between related CRM records.
- All standard and custom entities supported.
- Custom buttons
 - Open links
 - Fire javascript
 - ...
- Quick Access to SiteMap entries

SmartBar



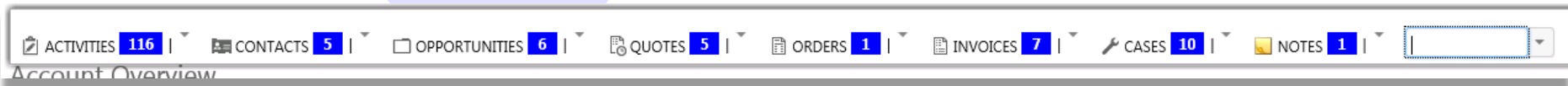
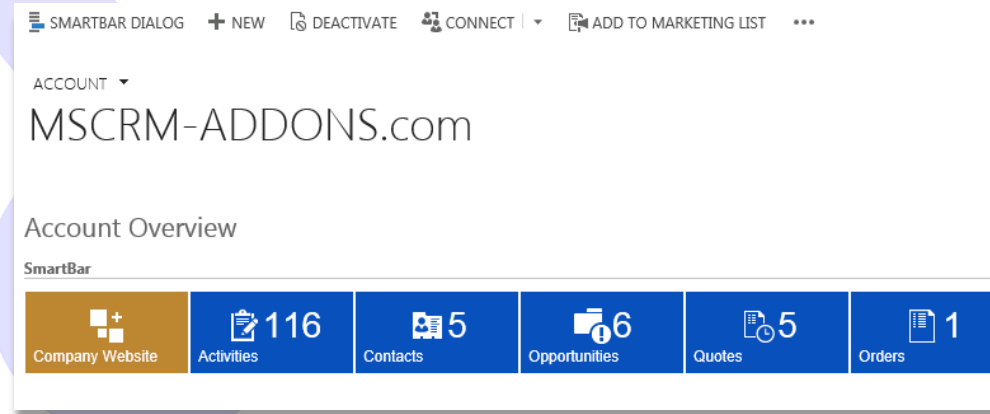
Functionality

- Buttons to navigate to related records
 - Counting records
- Custom-Buttons
 - Fire JavaScript
 - Open URLs
 - Scroll to section
- Entity and Setting-search
 - Quick-Access to Entities and SiteMap entries



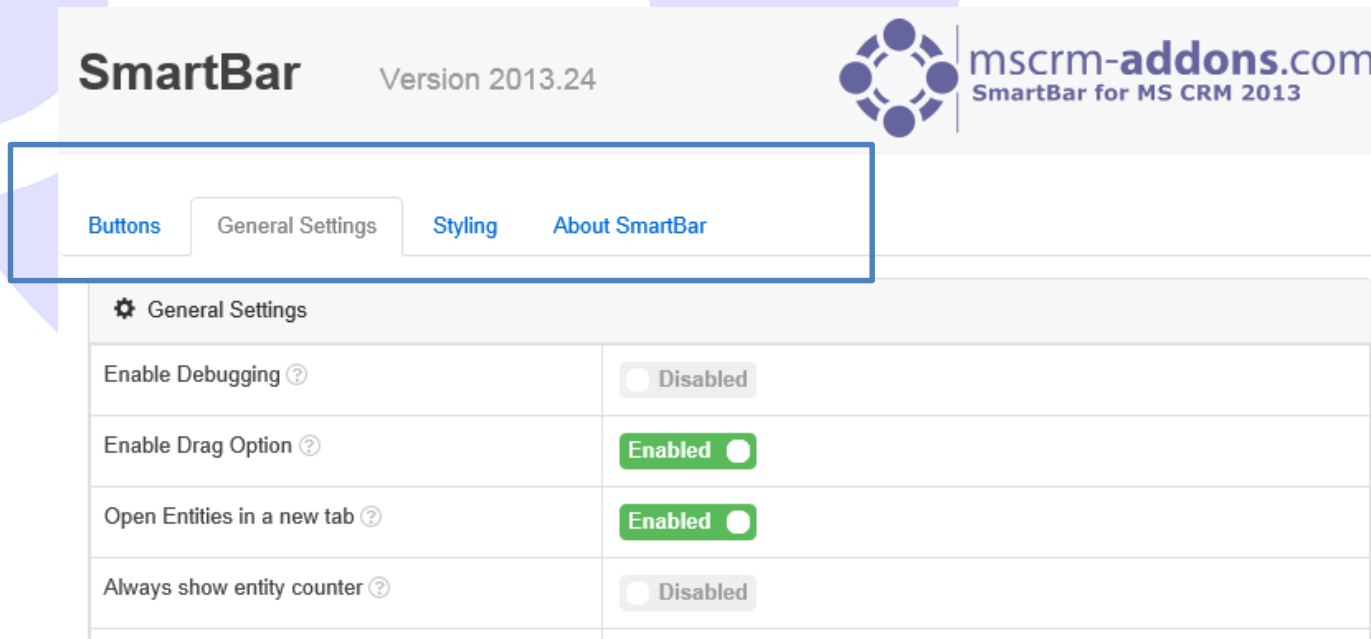
Implementing SmartBar


- Embed into Entity Forms
 - Display options (styles)
 - Drag & Drop
 - Customizability
- Embed into DashBoards
 - Personalized Menus
- The SmartBar dialog



SmartBar-Settings

- Add/Remove Buttons from SmartBar
- Settings (Permissions, Search-settings, Record-counter,..)
- Styling (Colors, Height, Width,..)



SmartBar Version 2013.24  **mscrm-addons.com**
SmartBar for MS CRM 2013

[Buttons](#) [General Settings](#) [Styling](#) [About SmartBar](#)

General Settings

Enable Debugging ?	<input type="checkbox"/> Disabled
Enable Drag Option ?	<input checked="" type="checkbox"/> Enabled
Open Entities in a new tab ?	<input checked="" type="checkbox"/> Enabled
Always show entity counter ?	<input type="checkbox"/> Disabled

Thank You

Feel free to join our upcoming Webinars!

<http://www.mscrm-addons.com/Support/Webinars.aspx>

Resources:

- You can find us on the web at <http://www.mscrm-addons.com>
- Help-Center (Live-Chat, Support): <http://www.mscrm-addons.com/Support.aspx>
- Don't forget we have an awesome blog at <http://blogs.mscrm-addons.com/>, you'll find it to be a helpful resource!

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Q&A

- If I do not get to your question due to time limitation expect an email from us with the answer!