

WEBINAR- Outline

“Automated document creation in MS CRM Processes”

October 21, 2013
11am EST / 5pm GMT+1
25 minutes + Q&A

Outline

- Introduction to AutoMerge for MS CRM
See how AutoMerge integrates in your CRM-system.
- Examples:
 - From a quote record to an email with a quote document attached with 3 clicks
 - Automated printing of documents (send to printer, send to mobile)
- Installation/Configuration. See how easy AM can be deployed and configured in your CRM instance.
- Template Design: simple and powerful design of templates in MS Word
 - The DocumentsCorePack Template Designer
- RoadMap
 - Upcoming improvements with respect to CRM 2013
 - Cloud-service for CRM-Online customers
- Questions & Answers

Information

Detailed information about AutoMerge (trial, pricing) can be found on www.ms-crm-addons.com

If you have any questions, feel free to contact us:

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