



Search capabilities

- Simple UI for complex reusable queries
- All search operators supported (as in Advanced Find)
- Support of AND/OR keywords
- User defined default search values

Configuration

- Fully cutomizable search & result fields
- Customizable previews and actions
- Convert Advanced Find

Working with results

- **Result preview:** View result details without opening them
- **Customizable grid** with access to results and related records
- Open esults in Dynamics 365 gridsto support common tasks (bulk edit, export ot Excel, ...)
- Execute workflows/actions against results (single & bulk)

		Leads Opportun	ity Products Activitie	s Email Messag	les Articles	Letters	
alp		×	Created On	On	•		imited numbe
rimary Contact		Q	Owner	Equals Current User		of fields that allow a search i all Dynamics 365 entities.	
⋆ Active Accounts ⋆						Search Clear	a
count Name 🛧	Main Phone	START Dialog	START Workflow 🔅 CUS	TOM Button			
pine Ski House (sample)	555-0157	Account Name	Alpine Ski House (sample)		Street 1	2313 B Southampton Rd	
		Email	someone8@example.com		City	Missoula	
		Main Phone	555-0157		State/Province	тх	
		Primary Contact	Paul Cannon (sample)		ZIP/Postal Code	58047	
		No. of Employees	4800		Country/Region	U.S.	
		Contacts: Active Con	tacts Subgrid View		Cases: All Cases	5	
		Full Name	Email		Case Title		Case Number
et a quick overview of results		Patrick Sands (sample)	someone_k@example.com		Contact informatio	n requested (sample)	CAS-00004-V5D9P8
nin our fully customizable view pane.		Paul Cannon (sample)	someone_h@example.com	1	Delivery never arriv	red (sample)	CAS-00008-B2T2N7
					•		Þ
		Quotes: All Quotes			Invoices: All Inv	oices	
		Name		Status	Name		Status Reason
		Quote 1		Draft	Invoice 1		New
		Quote 2		Draft	Invoice 2		New
		4	_	•	4	_	•
					Dricin	~	
	•				Pricin	9	
- 1 of 1	I4 4 Page 1 ▶ M						

Dynamics 365 & PowerApps

"PerUser" license

online (RTW), on-premise (RTM), hosted (IFD)



Get your free trial today on

www.mscrm-addons.com appsource.microsoft.com

Get in touch:

EU: +43 316 680 880 0 US: +1 404.720.6066 office@mscrm-addons.com support@mscrm-addons.com

, \$6