

PowerSearch - Getting Started

Hello!

Thank you for using <u>PowerSearch</u>. This getting started guide will help you to work with this Add-On right away, introducing the main features. For detailed information, please take a look at our <u>guides</u> or <u>blog</u>.

Installation: For details on how to install PowerSearch, please read the <u>installation guide</u>. If PowerSearch is already installed, please continue reading.

How to use PowerSearch

To get to the PowerSearch Main form, open CRM and got to "Workplace" and click on PowerSearch

1) Type in the name you want to look for. It is possible to type in the first 3 characters of the entity

you are looking for

- 2) The number in the bracket shows the amount of the saved entities
- 3) Activate the checkbox in the Main Form to search for inactive records too
- 4) Entities can be opened with a double-click
- 5) It is possible to sub-filter your result. Type in the word you want to filter you results on
- 6) The "attribute search" allows to search for specific values of a certain CRM attribute
- 7) Click on the drop-down-button and select your favorites

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Michael Dohr Company Name MSCRM-ADDONS.com Full Name Michael Dohr Email michael.dohr@ptm-edv.at Address 1: City Address 1: Country/Region AT	Graz			

License Manager

All our Add-Ons come with a 14-days trial license. Once received the license file from our support-team, open the License Manager to install it.

Contact

We hope our product is to your full satisfaction and a useful supplement to your business activities. If you have questions to the product please send an email to support@mscrm-addons.com Tel US +1 404.720.6066 | Tel Austria +43 316 68 0-880-0 | www.mscrm-addons.com