



Document Generation & Processing

Dialog: Generate and process documents in 3 steps

- 1. Select template
- 2. Define how to process document
- 3. Preview: Review and Edit

The dialog can be customized supporting:

- One-Click-Actions: Preconfigure your document processes to just one click
- Workbooks/Document packages: Define complex documents consisting of several individual elements

PowerApps: Using Microsoft Flow documents can be generated from your custom applications (Canvas Apps, Portals ...)

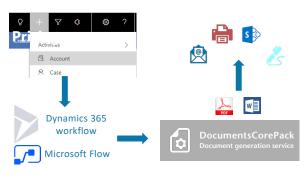
Document Automation

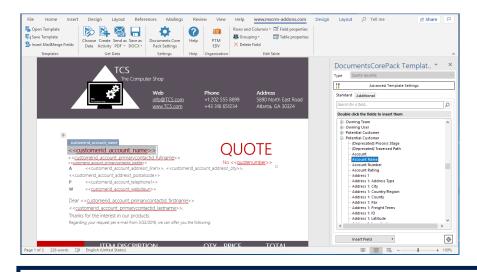
- Dynamics 365 processes integration: Automate your document processes via Dynamics 365 workflows or Microsoft Flow
- Reducing your user's workload and standardizing your internal and external documents
- Scheduled reports (daily, weekly, monthly)

Template Design

- Microsoft Word-based: No design/feature limitations
- **Dynamics 365 connector:** Map any fields from Dynamics 365 or CDS (Common Data Service)
- **Special features:** Embedding of pictures, subdocuments, e-Signature tags, HTML, QR-Codes ...











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