



Search capabilities

- Simple UI for complex reusable queries
- All search operators supported (as in Advanced Find)
- Support of AND/OR keywords
- User defined default search values

Configuration

- Fully cutomizable search & result fields
- Customizable previews and actions
- Convert Advanced Find

Working with results

- **Result preview:** View result details without opening them
- **Customizable grid** with access to results and related records
- Open esults in Dynamics 365 gridsto support common tasks (bulk edit, export ot Excel, ...)
- Execute workflows/actions against results (single & bulk)

Accounts Cases Opportunities	Contacts	Leads Opportun	ity Products Activities	Email Messag	es Articles	Letters	
Account Name alp		×	Created On	Dn	•		limited number allow a search in
Primary Contact		Q	Owner	quals Current User	•	all Dynamics	
⋆ Active Accounts ⋆						Search	
Account Name 🛧	Main Phone	START Dialog	START Workflow	OM Button			
Alpine Ski House (sample)	555-0157	Account Name	Alpine Ski House (sample)		Street 1	2313 B Southampton Rd	
		Email	someone8@example.com		City	Missoula	
		Main Phone	555-0157		State/Province	тх	
		Primary Contact	Paul Cannon (sample)		ZIP/Postal Code	58047	
		No. of Employees	4800		Country/Region	U.S.	
		Contacts: Active Contacts Subgrid View			Cases: All Cases		
		Full Name	Email		Case Title		Case Number
Get a quick overview of results		Patrick Sands (sample)	someone_k@example.com		Contact informatio	n requested (sample)	CAS-00004-V5D9P8
vithin our fully customizable preview pane.		Paul Cannon (sample) someone_h@example.com		Delivery never arrived (sample) CAS-00008-		CAS-00008-B2T2N7	
					•		•
		Quotes: All Quotes			Invoices: All Invoices		
		Name		Status	Name		Status Reason
		Quote 1		Draft	Invoice 1		New
		Quote 2		Draft	Invoice 2		New
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Dynamics 365 & PowerApps

"PerUser" license

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