

# RecordCounter

for MS Dynamics CRM 2011



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Your company for MS-CRM ADD-ONS!

**RecordCounter** provides an overview of the number of records and notes related to standard and custom MS CRM entities. It helps you to save time in daily business processes due to showing the number of related records and notes already within the entity's general view.



## Main functionalities:

### Counting of associated records and notes

The number of related records for each navigation entry is shown within the entity's navigation bar. Additionally, it incorporates the related regarding records if requested.

e.g. it counts and displays the number of quotes, order, invoices etc. related to the opened record (see picture).

Furthermore, it is capable to count and display the number of notes (see picture)

Additionally, the addon provides a functionality referring to our ActivityTools addon which enables an overview of the number of all activities that are related to the CRM record.

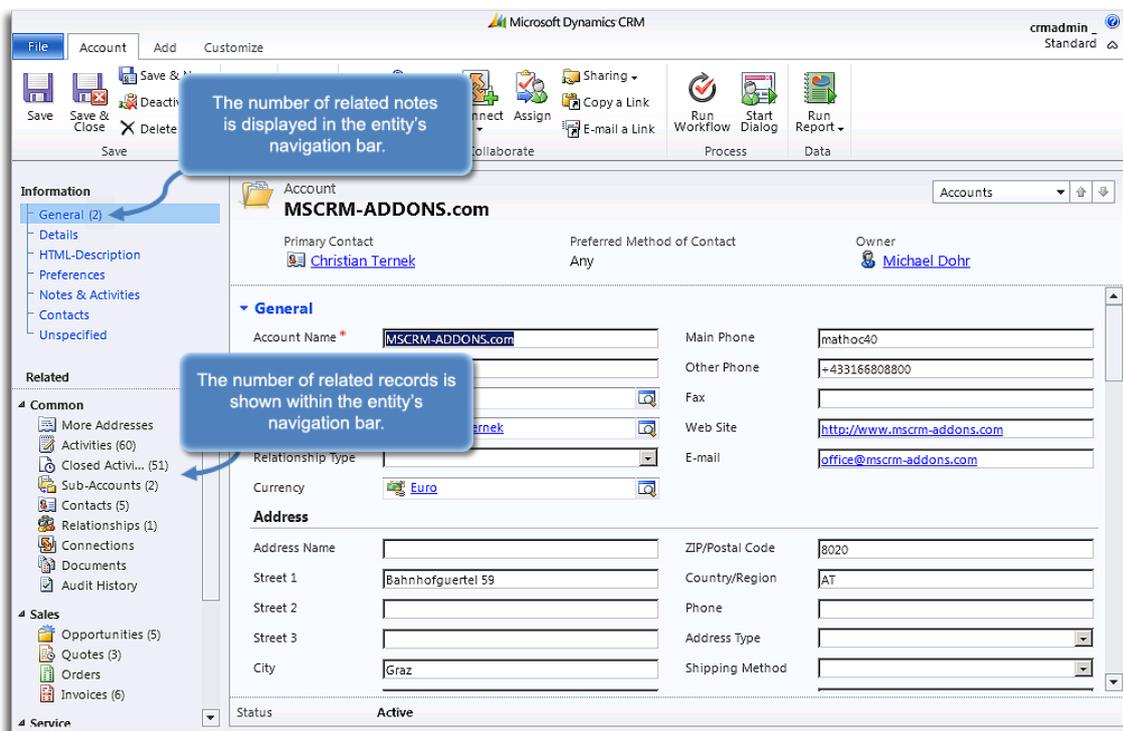
### Easy installation and configuration

• The RecordCounter is very easy to install and configure. Users can quickly determine which related records should be counted by clicking checkboxes in the configuration interface.

All common standard and custom entities that include "One-to-Many" relationships are resolved and available for configuration automatically. "Many-to-Many" relationships can additionally be resolved and configured manually.

### Availability

- MS Dynamics CRM 2011 On-Premise (RTM) / Hosted (IFD) / Online



## Licensing (Prices exclusive of VAT)

**Standard** (Required are as many licenses as there are active users in CRM)

User license: 15€  
Annual support: 10€



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