

ActivityTools Server for Microsoft Dynamics CRM 2013 Readme

October 2013

This document provides important, late-breaking information about the ActivityTools Server for MS Dynamics CRM 2013.

Important! If you upgrade MS CRM 2011 to 2013: You have to update the latest ActivityTools version. For more information, follow the steps in these articles:
<http://blogs.mscrm-addons.com/post/2013/10/24/How-to-upgrade-ActivityTools-for-MS-CRM-2011-for-2013.aspx>
<http://blogs.mscrm-addons.com/post/2013/09/05/Get-ready-for-MSDYN-CRM-2013-Orion-beta-version.aspx>

Documentation

All available documentation can be downloaded here: <http://www.mscrm-addons.com/Support/Documentations/tabid/116/Default.aspx>

License

The product comes with a 14-day trial license.

ActivityTools Server for Microsoft Dynamics CRM 2013 Prerequisites

Microsoft .NET Framework 4.0 (Full) is required

The full version of Microsoft .NET Framework 4.0 is required. Client Runtime is not sufficient

Supported CRM Versions

- Microsoft Dynamics CRM 2013 RTM On Premise
- Microsoft Dynamics CRM 2013 RTW Online
- Microsoft Dynamics Hosted (IFD)

Windows Identity Foundation

Will be installed as part of the ActivityTools Server Setup

Supported Operating Systems

Windows Server 2008 R2 64bit

Windows Server 2012

IIS 7 required

ActivityTools will create a new Website on your IIS 7, IIS 7 must be present on the OS ActivityTools is installed

Installation Notes

You could install the **ActivityTools Server for Microsoft Dynamics CRM 2013** on any supported operating system which is able to connect to your CRM 2013 Server, but it will only offer reduced functionality.

During the installation, you have to specify at least one organization in which the ActivityTools Server will be installed. After the setup is completed, you could start the ActivityTools Server Configuration in the Windows Start-menu to install and configure the ActivityTools Server for another CRM organization.

In an **On-Premise** or **IFD/Partner Hosted** environment, you must install the "Server Part" on the CRM Server to get access to the full functionality. Installing on a different machine will only offer reduced product functionality after installation.

Uninstall

If you want to completely uninstall the ActivityTools Server for Microsoft Dynamics CRM 2013 for all CRM organizations, just start the uninstall routine through Windows Programs and Features. If you want to uninstall the ActivityTools Server for Microsoft Dynamics CRM 2013 for one specific CRM organization, launch the ActivityTools configuration and remove the product from the desired organization.

Documentation Feedback

We welcome your suggestions and comments about the documentation. You can quickly and directly send e-mail feedback to support@mscrm-addons.com. All feedback must be in English or German. Your feedback will be used to make improvements to the content.

Known Issues

Selecting any nav-item entry in CRM entities might freeze the ribbon until you reselect a CRM link in the nav-bar.

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