

SmartBar allows a simple navigation between related Dynamics 365 records. The Bar can be rearranged by every user to fit his personal Dynamics 365 requirements. All standard and custom entities supported.



Navigation

- Simple back and forth navigation between related Dynamics 365 records
- Compact overview, „buttons“ represent the related records
- The SmartBar persists when switching to related entities
- A number next to the „button“ shows the number of related records per Dynamics 365 entity
- Open related entities in current or extra window

Additional Features

- Embed SmartBar on a preferred place on any Dynamics 365-form
- Delete, add and rearrange the „buttons“-order
- Custom Buttons: Fire javascript, navigate to entities or sitemap entries or scroll to a certain section on your Dynamics 365 form
- Customizable SmartBar style and color
- Search and open SiteMap entries directly from the SmartBar

Microsoft Dynamics	365 v9	365 v8	2015/2016
online (RTW)	✓	✓	✓
on-premise (RTM)		✓	✓
hosted (IFD)		✓	✓

The screenshot shows the Microsoft Dynamics CRM interface. At the top, there's a navigation bar with 'SALES' selected and 'Accounts' expanded to show 'ptm EDV-Systeme'. Below this is the 'SMARTBAR DIALOG' with various actions like 'SAVE', 'NEW', 'DEACTIVATE', etc. The main area displays account details for 'mscrm-addons.com Corp', including relationship type 'Partner', category 'MSCRMAddOn', and owner 'Ternek, Josef'. A SmartBar is embedded in the middle, showing buttons for 'Orders' (71), 'Cases' (999), 'Quotes' (30), 'Invoices' (2), 'Lizenzschlüssel' (442), 'Documents', 'Accounts' (2), and 'Addresses'. The right sidebar shows contact details for 'Ternek, Josef' and a list of other contacts.

Pricing

	Price	Support & Maint *
„Normal“ license	25 €	14 €

*Support & Maint for the first year included and after first year optional.