



DOCUMENTSCOREPACK

for Dynamics 365 Business Central

Microsoft Dynamics 365 Business Central is a fast-growing cloud ERP, but creating and automating business documents can be challenging. Standard Word layouts are limited, and RDLC reports require coding skills. Many users spend hours manually adjusting templates or rely on developers just to make invoices, quotes, statements, or reports look professional.

DocumentsCorePack solves this by bringing full Word-based layout design, document generation and automation to Business Central, completely no-code. Users can easily design and maintain templates in Word, saving time, reducing costs, and ensuring consistent, branded documents.

Document Challenges for Users and Partners

From layout headaches to manual workflows, document processing in Business Central presents real challenges for everyone.



Business Users

- ❌ Even small layout changes are time-consuming
- ❌ Rigid built-in layouts that don't match branding requirements
- ❌ Dependence on IT or developers for simple changes



Partners

- ❌ Extra consulting hours for layout customizations
- ❌ RDLC-based reports that require coding expertise
- ❌ Delayed project delivery due to layout complexity

The Solution: DocumentsCorePack for Business Central



No-Code Word Layouts

Users design templates in familiar Word interface



Automated Document Workflows

Generate & deliver documents with one click



Consistent, Branded Output

Professional invoices, quotes, statements, and reports every time



Faster Delivery & Lower Costs

Less reliance on developers, faster go-live, and easier maintenance

Word-Based Layout Design

Design complex documents easily in Word, without needing developers or RDLC reports.



Create and maintain templates directly in Word with no programming needed



Drag-and-drop Business Central data fields and related records



Support for conditional sections, loops, tables, charts, images, and dynamic content



Perfect for professional invoices, quotes, statements, or reports and more



Full Word formatting available: headers, footers, styles, and branding



Users control the design themselves, partners save time on manual layout work.



What Partners achieve with DocumentsCorePack



Lower Development Costs

Reduce reliance on developers and eliminate complex RDLC coding.



Full Layout Control

Empower clients to adjust document layouts on their own, saving time and effort.



Happier Clients & Stronger Relationships

Deliver polished, branded documents and faster results. Clients benefit from easier maintenance and greater flexibility, leading to higher satisfaction.



Faster Project Delivery

Projects are delivered faster, with fewer billable hours spent on layout customization.