



mscrm-addons.com

Your company for MS-CRM ADD-ONS!

Pushing productivity boundaries of Microsoft
Dynamics 365!

SmartBar

Navigation and Customize to fit personal Dynamics 365 requirements



Navigate

- Add navigational buttons to your Forms and Dashboards
- Persistent (simple back and forth navigation)
- Direct link to related records
- **NEW:** Add buttons for certain views (e.g. unpaid invoices, open cases,...)



Quick View & Count

- Count and display number of related records
- **NEW:** Color – code buttons based on count (e.g. red when more than 5 open cases)
- **NEW:** Hide buttons if no records exist (count = 0)



Customize

- Adopt SmartBar to your needs
- Embed into any Dynamics Form and Dashboards
- Delete, Add and Rearrange the "Buttons"-Order
- Switch between Standard or Metro Style

Getting Started:

- Online: [Install SmartBar from AppSource](#)
On-Prem: [Download install package from mscrm-addons.com](#)

ActivityTools

Advanced Activity Handling with the Outlook Look & Feel in Dynamics 365



Activity Handling

- 360° view on **all** related activities
- Outlook Look & Feel with List & Preview Pane
- Load on Demand to ensure performance
- Advanced Search and Filter capabilities



Visualization & Productivity

- Outlook like preview
- Quickly read activities
- Avoid loading each record
- Easily find and access attachments
- Minimize # of open windows



Customize

- Works with any Dynamics Form (Standard and Custom entities)
- Fully customizable Layout for Previews
- Support for Standard & Custom activities

Getting Started:

Online: [Install ActivityTools from AppSource](#)

On-Prem: [Download install package from mscrm-addons.com](#)

Demo

Field

Part 1:

Thank you!


Support & Contact

- You can find us on the web at <http://www.mscrm-addons.com>
- Help-Center (Live-Chat, Support): <http://www.mscrm-addons.com/Support.aspx>
- Don't forget we have an awesome blog at <http://www.mscrm-addons.com/Blog>, you'll find it to be a helpful resource!

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