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Your company for MS-CRM ADD-ONS!

AttachmentExtractor
for
Microsoft Dynamics CRM

Attachments in Microsoft Dynamics CRM

CRM-data-storage vs SharePoint



- Attachments stored in CRM database take up to 70% of storage
- Hard to find / non-searchable
- 9.99 USD / GB per month

- Move/Copy files to SharePoint
- Shrink CRM database by >50%
- Replicate data / local availability
- Archiving of Data
- Establish structured library

- Advanced document library
- Associated to CRM record via CRM SharePoint Integration
- Easy to search
- 0.20 USD / GB per month

Example: 50GB additional storage (annual costs)

- CRM storage: \$ 5994
- SharePoint: \$ 120

Total Savings: **5874 USD per year!**

How it works

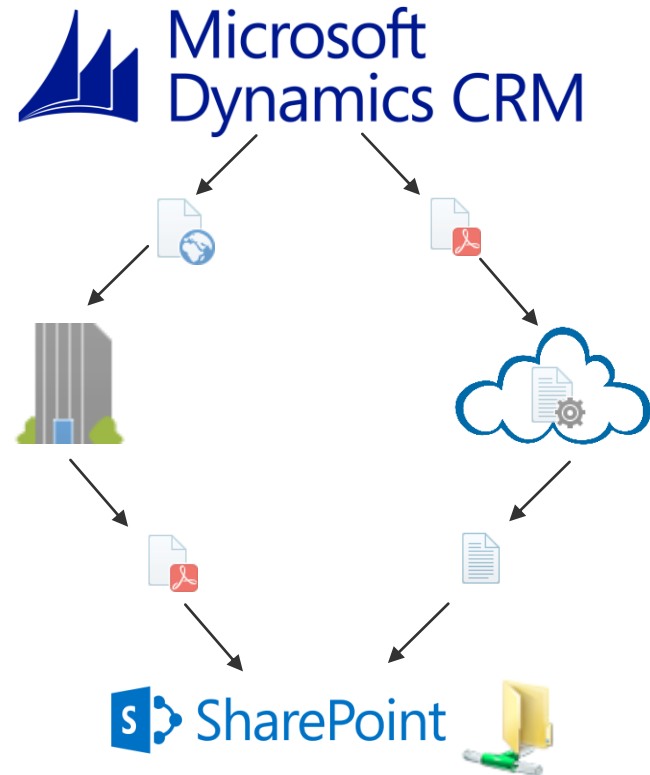
How it works

All work is done by a Service

- Running on a local computer or server
- Running on a VM in the Cloud

Tasks & Features:

- Move/Copy file to alternate storage
- Place link to extracted file inside MS CRM
 - No change in CRM UI!!!
 - Users can access all files as usual from within Microsoft Dynamics CRM
- Revert extraction (Emails)
- Blacklist / WhiteList
- Analytics
- Scheduled Services
-



Live Demonstration

Whats new!

- Demo of Design Updates
 - Redesigned SharePoint setup
 - Streamlined Setup-Process
- Demo of Analytics
- Step-by-Step: Service Setup

General | Crm Connection Setup | Storage options | Integration | Extraction | Runtime | License | Log | Analytics

Serviceprogress

Service active since	08.04.2016 09:02:33
Annotations processed	0
e-Mails processed	0
Attachments processed	0
Data transferred	0 bytes

CRM Data Analysis

Details	Count	Size	Created on
Email attachment count (finished)	23		08.04.2016 09:13:57
Total emails (finished)	1984		08.04.2016 09:14:03
Total Notes (finished)	23518		08.04.2016 09:14:01
Email attachment size (finished)	23	2,7 MB	08.04.2016 09:13:56
Note attachment size(started)			
Emails to process (finished)	1977		08.04.2016 09:13:57
Notes to process(started)			08.04.2016 09:13:57
Notes having attachments(started)			08.04.2016 09:13:57

Email

Total With Attachments

To Process Attachment Size

Note

Total With Attachments

To Process Attachment Size

SQL Statements

ATTENTION! SQL manipulation is unsupported by Microsoft. These statements can provide provide a significant performance improvement of AE

Roadmap

Upcoming Features

- Useless Attachment Deletion:
Adds the ability to define a max file size and filter to permanently delete unwanted attachments

Examples: Social Media Signature-
icons
- Analytics:
Transferred data volume
Note and Attachment count
Workload (Items left to process)
- Scheduler / Performance maximization
(e.g. off business hours)



Thank You

Feel free to join our upcoming Webinars!

<http://www.mscrm-addons.com/Support/Webinars.aspx>


Resources:

- You can find us on the web at <http://www.mscrm-addons.com>
- Help-Center (Live-Chat, Support): <http://www.mscrm-addons.com/Support.aspx>
- Don't forget we have an awesome blog at <http://blogs.mscrm-addons.com/>, you'll find it to be a helpful resource!

Contact:

 US: +1 404 720 6066

 support@mscrm-addons.com

 Europe: +43 (316) 680 880

 office@mscrm-addons.com