

## Feature Outline:

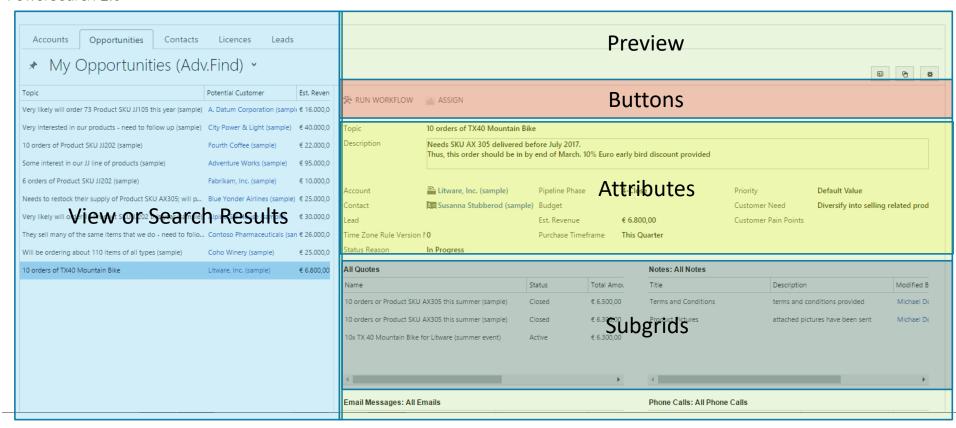
CompleteView & Advanced Querying in

PowerSearch for Microsoft Dynamics 365

# Look & Feel

### CompleteView for Dynamics 365

#### PowerSearch 2.0 v





# CompleteView

### Instant Preview of Records inside Grids/Lists within Dynamics365

Goal: Productivity, Reduce Clicks, Form Loads, Standardize Common Tasks

#### **Available For**

- System Views
- Personal Views
- PowerSearch Results

#### **Features**

- Customizable Layout
- Supported Attributes
  - Entity attributes (all types)
  - Lookups (N:1, one level)
  - Subgrids (1:N, one level)
- Quick Access
- Perform Commandbar Actions
  - Examples: run workflow, assign, activate quote, close opportunity
  - Extendable via JS-functions



# **Advanced Queries**

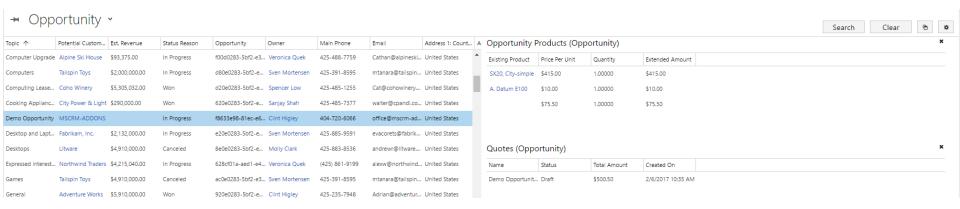
### Import Fetch-statements (Advanced find)

### Simple configuration:

- Import Advanced Find
- Complex Fetch Statements supported

#### Additional features:

- Search attributes on related records
  - Lookups
  - One-to-Many and Many-to-Many relationships
- Advanced result view
  - Subgrids of One-to-Many and Many-to-Many relationships





# Demo

### PowerSearch 2.0/Dynamics 365

- 1. CompleteView Look and Feel
  - Layout
  - Custom Buttons
- 2. Advanced Search Capabilities
  - Custom Fetch-statements
  - Result View
- 3. Configuration
  - Layout-Design of CompleteView
  - Importing and Advanced Find



# Thank you!

### Support & Contact

- You can find us on the web at <a href="http://www.mscrm-addons.com">http://www.mscrm-addons.com</a>
- Help-Center (Live-Chat, Support): <a href="http://www.mscrm-addons.com/Support.aspx">http://www.mscrm-addons.com/Support.aspx</a>
- Don't forget we have an awesome blog at <a href="http://www.mscrm-addons.com/Blog">http://www.mscrm-addons.com/Blog</a>, you'll find it to be a helpful resource!

#### Contact:

**TOTAL STATE OF STATE** 

✓ support@mscrm-addons.com

**Europe:** +43 (316) 680 880

✓ office@mscrm-addons.com

