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Feature Outline

**Advanced Email/Notes**  
for  
Microsoft Dynamics 365

# ActivityTools

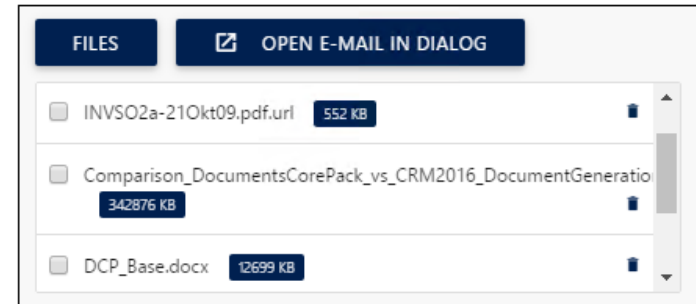
Goal: Simplify activity handling of notes inside Dynamics 365

## Why would I use it?

Reduce clicks when handling attachments and notes & rich emails!

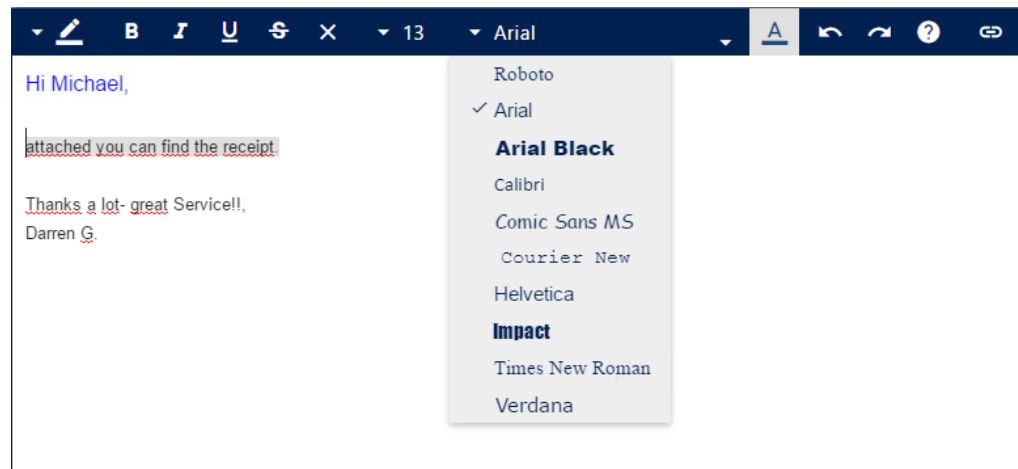
### • Notes/Attachment features

- Quick access via direct link
- Drag & Drop – upload of attachments/notes
- Bulk delete/upload
- Avoid \*.url – problem (AttachmentExtractor)



### • Email Features

- WYSIWYG html editor



# Advanced Notes/Emails

## General information

Deployment: Webresource,, ptm\_ActivityTools/Extensions/Mainpage.html“ webresource

- Embedded on Email form: Act on attachments
- Embedded on Entity form: Act on notes

Availability:

- Dynamics 2016 Online and On-Premise
- Dynamics 365 Online and On-Premise
  - Sales
  - Customer Service
  - Field Service
  - Project Service automation

Pricing:

- **Free** additon for all ActivityTools and AttachmentExtractor customers
- On request for non AT and AE users.

Download Solution:

<http://www.mscrm-addons.com/Blog/PostId/9978/activitytoolspluginextension>

Drag & Drop – Guide:

<http://www.mscrm-addons.com/Blog/PostId/9977/how-do-i-add-notes-and-attachments-via-drag-and-drop>

Advanced Email:

<http://www.mscrm-addons.com/Blog/PostId/9976/how-do-i-edit-emails-quick-and-easy-in-msdyn365>

Avoid Security Check

<http://www.mscrm-addons.com/Blog/PostId/9979/how-to-avoid-browser-security-check-for-url-files>

# Contact US

## Support & Contact

- You can find us on the web at <http://www.mscrm-addons.com>
- Help-Center (Live-Chat, Support): <http://www.mscrm-addons.com/Support.aspx>
- Do not forget we have an awesome blog at <http://blogs.mscrm-addons.com>!



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